

*Checklist for*

# City Real Estate Tax Exemption for Disabled Veterans

Philadelphia Veterans Advisory Commission is happy to provide you with this convenient checklist for your City Real Estate Tax Exemption for Disabled Veterans application.

If you would like assistance gathering these documents, or have questions, please call one of our benefits advisors at **(215) 686-3256**.

## ***Where to Apply:***

Contact the Philadelphia Veterans Advisory Commission at 215-686-3256 to set up an appointment.

## ***Veteran's Eligibility Criteria:***

- 100% service-connected disabled (or their surviving spouse)
- Demonstrates a financial need

## ***The Following Documents are Needed:***

- Pennsylvania identifying (one of the following)
  - a. Driver's license
  - b. Voter registration card
  - c. Veterans benefit check
- Certificate of Release or Discharge from Active Duty, also known as your DD214 and/or military service records.
- 100% Disability Award Letter from the Veterans Administration and code rating letter, if possible.

- Social Security Benefit Statement (Form 1099 Miscellaneous Income)
- Income tax return
- Employment Income (Form W-2)
- Pension, Annuities, Retirement, Profit sharing, IRA, Insurance contracts, etc. (Form 1099-R)
- Interest Income (Form 1099-INT) and/or Dividend Income (Form 1099-DIV)
- Deed to property, if available.

## ***If You are the Spouse of the Veteran You Must Have the Following:***

- The above information as it pertains to you.
- Marriage license
- Death certificate, if applicable.

